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**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:) Chapter 11
)
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i>) Case No. 08-13555 (JMP)
)
Debtors.) (Jointly Administered)
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CERTIFICATE OF SERVICE

I, Adam J. Goldberg, an attorney licensed to practice in the State of New York, hereby certify that a true and correct copy of the Verified Statement of Latham & Watkins LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019 was filed with the Clerk of the Court using the ECF system which will send notification of such filing to those attorneys registered to receive notices. Additionally, I caused a copy of the documents to be served on the parties listed on the attached service list, via overnight delivery, this 12th day of February 2009.

Dated: February 12, 2009
New York, NY

Respectfully submitted,

LATHAM & WATKINS LLP

By: /s/ Adam J. Goldberg
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